

# MILWAUKEE BALLET

MICHAEL PINK  
ARTISTIC DIRECTOR

## CONFIDENTIAL BEQUEST INTENTION FORM

Thank you for ensuring the future of Milwaukee Ballet through a bequest or other planned gift. Please complete this Confidential Bequest Intention Form in order to share with us your gift commitment, in as much or as little detail as you wish.

Your response will remain confidential. This form is not a pledge or binding agreement.

### **Contact Information**

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

### **Gift Information**

I/we have made the following provision for Milwaukee Ballet:

- ☐ A gift in my will or trust
- ☐ A gift of retirement plan assets
- ☐ A gift of life insurance proceeds
- ☐ Other gift provision \_\_\_\_\_

The current estimated value of my/our gift is \$\_\_\_\_\_.

I/we would like this gift to benefit:

- ☐ Where the need is greatest
- ☐ A specific program: \_\_\_\_\_  
*I/we understand and agree that, should it ever become impossible or impractical to use the gift for the purpose specified in this agreement, the Milwaukee Ballet Board of Directors, in their discretion, may use my bequest to the support of any other uses most similar to my/our original interest and intent.*

Additional  
Comments: \_\_\_\_\_

*Please continue to the reverse side to complete the form.*

## **Recognition**

Donors who provide a planned gift to Milwaukee Ballet will be enrolled in the Encore Society.

Please list my/our names as follows: \_\_\_\_\_

☐ I/we wish to remain anonymous.

## **Additional Contact Information (optional)**

Please list any other contact information you may want us to know (family, attorney, etc.).

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Please return this form to:  
Ivana Hanson, Senior Development Manager  
Milwaukee Ballet  
Baumgartner Center for Dance  
128 N. Jackson Street  
Milwaukee, WI 53202  
(414) 902-2107 [ihanson@milwaukeeballet.org](mailto:ihanson@milwaukeeballet.org)